

(Translation)

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**[Cover]**

Document to be filed:	Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	June 20, 2019
Company name (Japanese):	株式会社小松製作所 ( <i>Kabushiki Kaisha Komatsu Seisakusho</i> )
Company name (English):	Komatsu Ltd.
Title and name of representative:	Hiroyuki Ogawa, President and Representative Director
Location of head office:	3-6, Akasaka 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-5561-2614
Contact person:	Mitsuko Yokomoto, Executive Officer and General Manager of General Affairs Department
Place of contact:	3-6, Akasaka 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-5561-2614
Contact person:	Mitsuko Yokomoto, Executive Officer and General Manager of General Affairs Department
Place where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

## 1. Reason for filing

At the 150th Ordinary General Meeting of Shareholders of Komatsu Ltd. (hereinafter, the “Company”) held on June 18, 2019, resolutions of items for resolution were made, therefore, this Extraordinary Report is filed pursuant to the provisions of Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Act of Japan and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Order on Disclosure of Corporate Affairs of Japan.

## 2. Content of report

(1) Date of the General Meeting of Shareholders          June 18, 2019

(2) Detail of the items for resolution

Item 1: Appropriation of Surplus

The year-end dividend for the 150th fiscal year (year-end dividends of surplus) is JPY 59 per one (1) common share of the Company.

Item 2: Election of Eight (8) Directors

Mr. Tetsuji Ohashi, Mr. Hiroyuki Ogawa, Ms. Kuniko Urano, Mr. Masayuki Oku, Mr. Mitoji Yabunaka, Mr. Makoto Kigawa, Mr. Masayuki Moriyama and Mr. Kiyoshi Mizuhara were elected as Directors.

Item 3: Election of One (1) Audit & Supervisory Board Member

Ms. Eiko Shinotsuka was elected as Audit & Supervisory Board Member.

(3) Number of voting rights that were exercised as the manifestation of the intention of approval, disapproval or abstention for the items for resolution; requirements for adoption thereof; and resolution results thereof

Items for Resolution	Approved	Disapproved	Abstained	Requirement for Adoption	Resolution Result (Approval Ratio)
Item 1	7,432,496	3,900	114	(Note 1)	Approved (98.77%)
Item 2				(Note 2)	
Mr. Tetsuji Ohashi	7,091,592	338,221	6,716		Approved (94.24%)
Mr. Hiroyuki Ogawa	7,361,776	68,833	5,926		Approved (97.83%)
Ms. Kuniko Urano	7,336,999	93,614	5,926		Approved (97.51%)
Mr. Masayuki Oku	6,838,427	597,200	904		Approved (90.88%)
Mr. Mitoji Yabunaka	7,423,866	12,559	114		Approved (98.66%)
Mr. Makoto Kigawa	7,290,059	145,570	904		Approved (96.88%)
Mr. Masayuki Moriyama	7,332,550	98,063	5,926		Approved (97.45%)
Mr. Kiyoshi Mizuhara	7,332,418	98,135	5,986		Approved (97.44%)
Item 3				(Note 2)	
Ms. Eiko Shinotsuka	7,425,301	11,205	114		Approved (98.68%)

Notes:

1. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting who are entitled to exercise their voting rights.
2. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting where the shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.
3. The approval ratio was calculated by adding the number of voting rights of all of the shareholders present at the meeting to the denominator.

- (4) Reason why a portion of the number of voting rights of the shareholders present at the meeting were not included in the number of voting rights

By aggregating the number of voting rights exercised by the date immediately before the date of the meeting and the number of voting rights of some of the shareholders present at the meeting whose intention of approval or disapproval of each item was confirmed, the requirement for adoption of each item was satisfied and resolutions have been legally adopted pursuant to the Companies Act of Japan. Therefore, the number of voting rights whose intention of approval, disapproval or abstention was not confirmed has not been included in the calculation.

END