### Corporate Information

(as of March 31, 2019)

<table>
<thead>
<tr>
<th>Name</th>
<th>Komatsu Ltd.</th>
</tr>
</thead>
<tbody>
<tr>
<td>Head Office</td>
<td>2-3-6 Akasaka, Minato-ku, Tokyo 107-8414</td>
</tr>
<tr>
<td>Date of Establishment</td>
<td>May 13, 1921</td>
</tr>
<tr>
<td>Common Stock Outstanding</td>
<td>Consolidated: ¥68,311 million based on U.S. GAAP</td>
</tr>
<tr>
<td>Number of Employees</td>
<td>Consolidated: 61,908</td>
</tr>
<tr>
<td>Number of Shareholders</td>
<td>193,434</td>
</tr>
<tr>
<td>Number of Shares per Trading Unit</td>
<td>100</td>
</tr>
<tr>
<td>Securities Code</td>
<td>6301 (Japan)</td>
</tr>
</tbody>
</table>

#### Stock Listings

- Tokyo

#### Transfer Agent for Common Stock/Management Institution for Special Account

- Mitsubishi UFJ Trust and Banking Corporation
- The Bank of New York Mellon

#### Common Stock Outstanding

- Consolidated: ¥68,311 million based on U.S. GAAP
- Non-consolidated: ¥70,561 million

#### Shares of Common Stock Issued and Outstanding

- Consolidated: 972,252,460 shares

#### Number of Shares per Trading Unit

- 100

#### Securities Code

- 6301 (Japan)

#### Major Shareholders

<table>
<thead>
<tr>
<th>Shareholder</th>
<th>Number of shares held (Thousands of shares)</th>
<th>Shareholding ratio (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>The Master Trust Bank of Japan, Ltd. (Trust Account)</td>
<td>62,825</td>
<td>6.65</td>
</tr>
<tr>
<td>Japan Trustee Services Bank, Ltd. (Trust Account)</td>
<td>52,367</td>
<td>5.54</td>
</tr>
<tr>
<td>Japan Life Insurance Company (Standing proxy: The Master Trust Bank of Japan, Ltd.)</td>
<td>36,906</td>
<td>3.90</td>
</tr>
<tr>
<td>SSRTC CLIENT OMNIBUS ACCOUNT (Standing proxy: The Hongkong and Shanghai Banking Corporation Limited, Tokyo branch)</td>
<td>38,593</td>
<td>3.67</td>
</tr>
<tr>
<td>THE BANK OF NEW YORK MELLON AS DEPOSITARY BANK FOR DEPOSITARY RECEIPT HOLDERS (Standing proxy: Sumitomo Mitsui Banking Corporation)</td>
<td>18,919</td>
<td>1.96</td>
</tr>
<tr>
<td>Sumitomo Mitsui Banking Corporation</td>
<td>18,018</td>
<td>1.90</td>
</tr>
</tbody>
</table>

#### Notes

1) Shareholding ratio is calculated by subtracting treasury stock.
2) Although Komatsu Ltd. holds 27,864 thousand shares of treasury stock, it is excluded from the major shareholders listed above.

### About KOMATSU REPORT

Published annually, KOMATSU REPORT (integrated report) provides financial and non-financial information on the Company’s efforts to realize continuous, long-term improvements in corporate value. Separate reports are prepared and disclosed to provide detailed financial information and information on environmental and social initiatives.

### Structure of Komatsu’s Annual Reports

- **KOMATSU REPORT** (Integrated reporting)
- **Annual Securities Report** (Financial conditions)
- **ESG Databook** (Social activities and Environmental performance)

Please refer to “Annual Securities Report” for more company and financial information.

Please refer to “ESG Databook” for more information concerning social and environmental efforts.

- Overview of the Company and Its Consolidated Subsidiaries
- Business Overview
- Property, Plants and Equipment
- Information on the Company
- Financial Information

#### Stock Information (excluding shares of treasury stock)

- Financial: 35.1%
- Foreign: 39.9%
- Individual and other: 18.2%
- Corporate: 2.2%
- Securities: 4.3%

#### Financial Information

- 2019: 341,334,249 shares, 204 shareholders
- 2018: 388,893,581 shares, 1,058 shareholders
- 2017: 177,688,128 shares, 190,543 shareholders
- 2016: 21,797,926 shares, 1,456 shareholders
- 2015: 42,538,576 shares, 173 shareholders

* Komatsu Ltd. issues the KOMATSU REPORT only on the website.