

Corporate Profile

# Corporate Information

(As of March 31, 2020)

### Name

Komatsu Ltd.

### Head Office

2-3-6 Akasaka, Minato-ku, Tokyo 107-8414

### Date of Establishment

May 13, 1921

### Common Stock Outstanding

Consolidated: ¥68,689 million based on U.S. GAAP  
Non-consolidated: ¥70,973 million

### Number of Employees

Consolidated: 62,823  
Non-consolidated: 11,692  
Average age (non-consolidated) : 39.5  
Average years of continuous service (non-consolidated) : 15.1

### Shares of Common Stock Issued and Outstanding

972,581,230 shares (including shares of treasury stock)

### Number of Shareholders

230,041

### Number of Shares per Trading Unit

100

### Securities Code

6301 (Japan)

### Stock Listings

Tokyo

### Transfer Agent for Common Stock/ Management Institution for Special Account

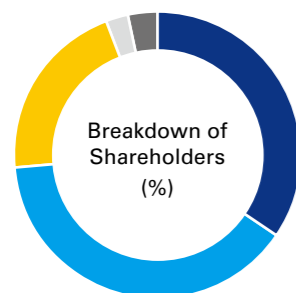
Mitsubishi UFJ Trust and Banking Corporation  
4-5, Marunouchi 1-chome, Chiyoda-ku, Tokyo 100-8212, Japan  
Depositories (ADRs)  
The Bank of New York Mellon  
101 Barclay Street, New York, NY 10286, U.S.A.  
Tel: +1-(201)-680-6825 for international calls and 888-269-2377 (888-BNY-ADRS) for calls within U.S.A.  
URL: <https://www.adrbnymellon.com/>  
Ticker Symbol: KMTUY

### Major Shareholders

	Number of shares held (Thousands of shares)	Shareholding ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust Account)	75,533	7.99
Japan Trustee Services Bank, Ltd. (Trust Account)	45,657	4.83
STATE STREET BANK AND TRUST COMPANY 505223 (Standing proxy: Mizuho Bank, Ltd., Settlement & Clearing Services Division)	32,244	3.41
Taiyo Life Insurance Company	27,200	2.87
Nippon Life Insurance Company (Standing proxy: The Master Trust Bank of Japan, Ltd.)	26,626	2.81
Japan Trustee Services Bank, Ltd. (Trust Account 7)	22,815	2.41
Japan Trustee Services Bank, Ltd. (Trust Account 5)	18,449	1.95
Sumitomo Mitsui Banking Corporation	17,835	1.88
JP MORGAN CHASE BANK 385151 (Standing proxy: Mizuho Bank, Ltd., Settlement & Clearing Services Division)	15,951	1.68
THE BANK OF NEWYORK MELLON AS DEPOSITARY BANK FOR DEPOSITARY RECEIPT HOLDERS (Standing proxy: Sumitomo Mitsui Banking Corporation)	14,237	1.50

Notes: 1. Shareholding ratio is calculated by subtracting treasury stock.  
2. Although the Company holds 27,479 thousand shares of treasury stock, it is excluded from the major shareholders listed above.

### Stock Information (including shares of treasury stock)

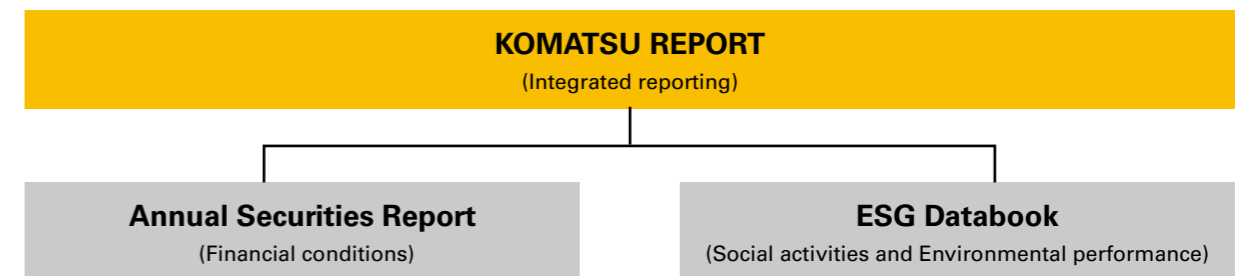


Financial	34.5%	335,868,341 shares	213 shareholders
Foreign	39.1%	380,368,180 shares	1,068 shareholders
Individual and other	20.7%	201,375,918 shares	226,946 shareholders
Corporate	2.5%	24,395,112 shares	1,648 shareholders
Securities	3.1%	30,573,679 shares	166 shareholders

# About KOMATSU REPORT

Published annually, Komatsu report (integrated report) provides financial and non-financial information on the Company's efforts to realize continuous, long-term improvements in corporate value. Separate reports are prepared and disclosed to provide detailed financial information and information on environmental and social initiatives.

### Structure of Komatsu's Annual Reports



\* KOMATSU REPORT, Annual Securities Report and ESG Databook, in both Japanese and English, are uploaded on Komatsu's website.  
\* Komatsu Ltd. issues the Komatsu Report only on the website.

### Please refer to "Annual Securities Report" for more company and financial information.

- Overview of the Company and Its Consolidated Subsidiaries
- Business Overview
- Property, Plants and Equipment
- Information on the Company
- Financial Information

<https://home.komatsu/en/ir/library/annual-security-report/>

### Please refer to "ESG Databook" for more information concerning social and environmental efforts.

- Stance on CSR Efforts
- Theme 1: Enhancing Quality of Life (Safety, environmental indexes, etc.)
- Theme 2: Developing People (Diversity, etc.)
- Theme 3: Growing with Society (Compliance, risk management, governance, etc.)

<https://komatsu.disclosure.site/en>



WE SUPPORT  
• Komatsu has signed the United Nations Global Compact (UNGC). Click this link for more information about the Ten Principles advocated by the UNGC and how they pertain to Komatsu's initiatives. <https://komatsu.disclosure.site/en/themes/129>



Komatsu has joined the World Business Council for Sustainable Development (WBCSD).