

(Translation)

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Document to be filed:	Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	June 24, 2016
Company name (Japanese):	株式会社小松製作所 (<i>Kabushiki Kaisha Komatsu Seisakusho</i>)
Company name (English):	Komatsu Ltd.
Title and name of representative:	Tetsuji Ohashi, President and Representative Director
Location of head office:	3-6, Akasaka 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-5561-2614
Contact person:	Kazuhiko Shiozawa, General Manager of General Affairs Department
Place of contact:	3-6, Akasaka 2-chome, Minato-ku, Tokyo, Japan
Telephone number:	+81-3-5561-2614
Contact person:	Kazuhiko Shiozawa, General Manager of General Affairs Department
Place where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

1. Reason for filing

At the 147th Ordinary General Meeting of Shareholders of Komatsu Ltd. held on June 22, 2016, resolutions of items for resolution were made, therefore, this Extraordinary Report is filed pursuant to the provisions of Article 24-5, Paragraph 4 of the Financial Instruments and Exchange Law of Japan and Article 19, Paragraph 2, Item 9-2 of the Cabinet Office Ordinance on Disclosure of Corporate Information, etc. of Japan.

2. Content of report

(1) Date of the General Meeting of Shareholders June 22, 2016

(2) Detail of the items for resolution

Item 1: Appropriation of Surplus

The year-end dividends (year-end dividends of surplus) will be JPY 29 per one (1) common share of the Company.

Item 2: Election of Ten (10) Directors

Messrs. Kunio Noji, Tetsuji Ohashi, Mikio Fujitsuka, Fujitoshi Takamura, Hisashi Shinozuka, Kazunori Kuromoto, Masanao Mori, Masayuki Oku, Mitoji Yabunaka and Makoto Kigawa will be elected as Directors.

Item 3: Election of One (1) Audit & Supervisory Board Member

Mr. Kosuke Yamane will be elected as an Audit & Supervisory Board Member.

Item 4: Payment of Bonuses for Directors

The Company will pay bonuses within the range of JPY 192 million in total to the ten (10) Directors who were in office as of the end of the 147th fiscal year (of which, JPY 9 million in total to the three (3) Outside Directors).

Item 5: Giving the Board of Directors the Authority to Issue Stock Acquisition Rights as Stock-Based Remuneration to Employees of the Company and Representative Directors of Major Subsidiaries of the Company

The Company will issue Stock Acquisition Rights without consideration of no more than 1,996 units (the maximum number of common stock of the Company subject to Stock Acquisition Rights shall be 199,600 shares) as stock-based remuneration to employees of the Company and Representative Directors of major subsidiaries of the Company and the Company's Board of Directors will be given the authority to issue such Stock Acquisition Rights.

- (3) Number of voting rights that were exercised as the manifestation of the intention of approval, disapproval or abstention for the items for resolution; requirements for adoption thereof; and resolution results thereof

Items for Resolution	Approved	Disapproved	Abstained	Requirement for Adoption	Resolution Result (Approval Ratio)
Item 1	7,296,183	52,734	1,189	(Note 1)	Approved (97.50%)
Item 2				(Note 2)	
Mr. Kunio Noji	7,188,054	130,008	31,844		Approved (96.05%)
Mr. Tetsuji Ohashi	7,190,022	128,040	31,844		Approved (96.08%)
Mr. Mikio Fujitsuka	7,110,123	207,938	31,845		Approved (95.01%)
Mr. Fujitoshi Takamura	7,147,549	170,513	31,844		Approved (95.51%)
Mr. Hisashi Shinozuka	7,147,284	170,777	31,845		Approved (95.51%)
Mr. Kazunori Kuromoto	7,147,562	170,499	31,845		Approved (95.51%)
Mr. Masanao Mori	7,147,546	170,512	31,848		Approved (95.51%)
Mr. Masayuki Oku	6,604,810	680,341	64,680		Approved (88.26%)
Mr. Mitoji Yabunaka	7,291,160	36,083	22,665		Approved (97.43%)
Mr. Makoto Kigawa	7,158,399	168,840	22,669		Approved (95.65%)
Item 3				(Note 2)	
Mr. Kosuke Yamane	7,202,795	145,392	2,054		Approved (96.25%)
Item 4	6,912,935	420,342	16,949	(Note 1)	Approved (92.37%)
Item 5	7,196,109	152,897	1,214	(Note 3)	Approved (95.16%)

Notes:

1. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting who are entitled to exercise their voting rights.
2. The requirement for adoption is a majority of the affirmative voting rights of the shareholders present at the meeting where the shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.
3. The requirement for adoption is two thirds or more of the affirmative voting rights of the shareholders present at the meeting where the shareholders holding one third or more of the voting rights of shareholders who are entitled to exercise their voting rights are present.
4. The approval ratio was calculated by adding the number of voting rights of all of the shareholders present at the meeting to the denominator.

- (4) Reason why a portion of the number of voting rights of the shareholders present at the meeting were not included in the number of voting rights

By regarding the number of voting rights exercised by the date immediately before the date of the meeting and the number of voting rights of some of the shareholders present at the meeting whose intention of approval or disapproval of each item was confirmed as the total number of voting rights, the requirement for adoption of each item was satisfied and resolutions have been legally adopted pursuant to the Companies Act of Japan. Therefore, the number of voting rights whose intention of approval, disapproval or abstention was not confirmed has not been included in the calculation.

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